

# Depleted iron stores are associated with inspiratory muscle weakness independently of skeletal muscle mass in men with systolic chronic heart failure

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## Abstract

**Background** Skeletal and respiratory muscle dysfunction constitutes an important pathophysiological feature of heart failure (HF). We assessed the relationships between respiratory muscle function, skeletal muscle mass, and physical fitness in men with HF with reduced left ventricular ejection fraction (HFrEF), and investigated the hypothesis of whether iron deficiency (ID) contributes to respiratory muscle dysfunction in these patients.

**Methods** We examined 53 male outpatients with stable HFrEF without asthma or chronic obstructive pulmonary disease (age: 64 ± 10 years; New York Heart Association [NYHA] class I/II/III: 36/51/13%; ischaemic aetiology: 83%; all with left ventricular ejection fraction ≤40%) and 10 middle-aged healthy men (control group). We analysed respiratory muscle function (maximal inspiratory and expiratory pressure at the mouth [MIP and MEP, respectively]), appendicular lean mass/body mass index (ALM/BMI; ALM was measured using dual-energy X-ray absorptiometry), physical fitness (components of Functional Fitness Test for Older Adults), and iron status.

**Results** MIP, MEP, and ALM/BMI (but not MIP adjusted for ALM/BMI) were lower in men with HFrEF vs. healthy men. MIP, MEP, and MIP adjusted for ALM/BMI (but not ALM/BMI) were lower in men with HFrEF with vs. without ID. In a multivariable linear regression model lower serum ferritin (but not transferrin saturation) was associated with lower MIP independently of ALM/BMI, left ventricular ejection fraction, N-terminal pro-B-type natriuretic peptide (NT-proBNP), and haemoglobin concentration. In multivariable linear regression models, lower MIP was associated with worse results in Functional Fitness Test when adjusted for ALM/BMI or relevant clinical variables (NYHA class, estimated glomerular filtration rate, NT-proBNP, and haemoglobin concentration).

**Conclusions** In men with HFrEF, low ferritin reflecting depleted iron stores is associated with inspiratory muscle weakness independently of skeletal muscle mass. Inspiratory muscle dysfunction correlates with worse physical fitness independently of either skeletal muscle mass or disease severity.

**Keywords** Heart failure; Iron deficiency; Respiratory muscles; Physical fitness

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## Introduction

Skeletal and respiratory muscle dysfunction constitutes an important pathophysiological feature of heart failure (HF),

contributes to debilitating symptomatology of this disease syndrome (diminished exercise capacity, increased perception of dyspnoea—also during submaximal exercises), and predicts worse outcomes in these patients.<sup>1–7</sup> Pathogenetic processes

underlying decreased respiratory muscle strength and endurance in patients with HF remain not fully understood, and potentially involved pathomechanisms include, among others, respiratory muscle underperfusion and generalized muscle atrophy (skeletal muscle mass loss).<sup>3–6</sup>

Iron deficiency (ID) constitutes a frequent comorbidity in HF,<sup>8,9</sup> and is associated with reduced exercise capacity in these patients.<sup>10</sup> Being the crucial micronutrient for several intracellular processes responsible for energy generation, iron plays the important role for the effective functioning of skeletal muscle tissue.<sup>11</sup> In experimental studies (including animal models), ID is associated with complex alterations within skeletal muscle tissue and decreased work capacity,<sup>12–15</sup> and there are some indirect data from sports medicine suggesting the relationship between ID and skeletal muscle dysfunction in humans.<sup>16–19</sup>

In the current study, we aimed to (i) assess the relationships between respiratory muscle function, skeletal muscle mass, and physical fitness in men with HF with reduced left ventricular ejection fraction (HFrEF) and (ii) to investigate our recent hypothesis<sup>11</sup> of whether ID contributes to respiratory muscle dysfunction in these patients independently of disease severity and indices of skeletal muscle mass.

## Methods

### Patients

We examined 53 male outpatients with stable HFrEF participating in the large study investigating the associations between skeletal muscle dysfunction and iron status in men with HFrEF. The inclusion criteria in the study were (i) male sex and age >18 years, (ii) a documented history of chronic HF (established diagnosis of chronic HF according to the criteria of the European Society of Cardiology<sup>20</sup>) of at least 6-month duration, (iii) left ventricular ejection fraction (LVEF) ≤40% as assessed in the latest echocardiography examination, (iv) New York Heart Association (NYHA) class I–III, and (v) clinical stability along with unchanged HFrEF pharmacotherapy for at least 1 month preceding the enrolment. Exclusion criteria included (i) acute coronary syndrome or acute decompensation of HF (an episode of acute HF) within 3 months preceding the study, (ii) the therapy for anaemia (in particular the use of erythropoiesis-stimulating agents) or/and ID (in particular intravenous iron therapy) within 12 months preceding the study, (iii) chronic infectious disease or symptoms of infection at enrolment, (iv) a history of autoimmune, haematological, or malignant disease (cancer), (v) muscular or neuro-muscular disorders, (vi) dementia or cognitive dysfunction, or (vii) simultaneous participation in an interventional clinical trial. Additionally, for the purposes of the current study, patients diagnosed with either asthma or

chronic obstructive pulmonary disease (COPD) were not included in the following analyses.

Respiratory muscle function was also assessed in 10 healthy men without the history of cardiovascular disease (exception: well-controlled arterial hypertension), who were considered the control group. Healthy subjects were recruited among the volunteers, relatives, and the colleagues of the staff or patients.

The study protocol was approved by the local ethics committee (Bioethics Committee, Wrocław Medical University), and all subjects gave written informed consent at inclusion. The study was conducted in accordance with the Helsinki Declaration.

### Respiratory muscle function

Respiratory muscle strength was assessed non-invasively using the MicroRPM respiratory pressure meter (Becton, Dickinson and Company), which is a portable, hand-held device with a flanged mouthpiece. We measured maximal inspiratory mouth pressure (MIP) and maximal expiratory mouth pressure (MEP), which reflect inspiratory and expiratory muscle strength, respectively.<sup>2,4,21</sup> Briefly, MIP reflects the strength of the diaphragm, whereas MEP reflects the strength of abdominal and intercostal muscles.<sup>22,23</sup> These tests belong to the group of volitional tests of respiratory muscle strength, and their advantages are simplicity and high tolerability by the patients.<sup>24</sup> MIP and MEP tests were performed according to the manufacturer's guide. Prior to performing the MIP test, the patient is seated comfortably in an air-conditioned examination room, and informed about the course of the procedure. Subsequently, the patient is asked to exhale 'to residual volume', and afterwards, to perform a forced inhalation against the device with as much effort as possible for as long as possible (minimum 2 s). The result of the test is the maximum average inspiratory pressure sustained over a 1 s period of the test, in centimetres of water (cm H<sub>2</sub>O). The measurement of MEP is analogous, but during the procedure, the patient firstly inhales 'to total lung capacity', and then performs a forced exhalation manoeuvre. Similarly to MIP, the result of MEP test is presented in cm H<sub>2</sub>O. We measured both MIP and MEP five times, and the average values of five tests were used for the following analyses.

### Spirometry test

Standard spirometry tests were performed using the cardiopulmonary exercise system Ergostik combined with Blue Cherry diagnostic software (Geratherm Respiratory). The system meets the American Thoracic Society (ATS)/European Respiratory Society (ERS) standards for the assessment of cardiorespiratory function. Spirometry tests were conducted in an air-conditioned examination room, and patients were thoroughly informed about the course of the procedure

before the first test. Spirometry tests were performed according to ATS/ERS guidelines,<sup>25</sup> and before each test, the Ergostik system was calibrated according to manufacturer's instructions. In this study, we analysed the following spirometry parameters: forced vital capacity (FVC), forced expiratory volume in 1 s (FEV1), and peak expiratory flow (PEF). All spirometry parameters were presented and analysed as a percentage of predicted value. For each patient, we aimed to obtain two to three comparable tests with sufficient compliance and satisfactory quality of data (parameters meeting ATS/ERS criteria), and for each of aforementioned parameters, the average value (percentage of predicted value) from these two to three tests was used for the following analyses.

### Physical fitness

Physical fitness was evaluated using selected physical tasks from the Functional Fitness Test (FFT) for Older Adults.<sup>26–28</sup> For the purpose of this study, we used the following elements of FFT (the remaining two components of FFT assess the patient's lower and upper body flexibility and were not analysed):

- i 'Up and go' (assessment of agility and dynamic balance)—patient is asked to stand up from a chair as fast as possible, walk around a pole placed within 2.44 m, and return to the baseline position. The time of the test is measured with an accuracy of 0.1 s.
- ii 'Chair stand' (assessment of lower body strength)—patient repeats full stands from a chair within 30 s (arms are folded across the chest). The result of the test is the number of completed full stands.
- iii 'Arm curl' (assessment of upper body strength)—patient repeats 3.5 kg weight lifts with his forearm within 30 s. At baseline, examined person is sitting on a chair with a weight in the dominant forearm in an intermediate position. The patient is asked to lift the weight by flexion and pronation of the forearm and then return to the baseline position. The number of completed full lifts is the result of the test.
- iv Two-minute step test (2MST; assessment of aerobic endurance) - the patient marches lifting his knees to the appropriate height, defined as the midway between the patella and iliac crest. The patient is asked to perform as many steps as possible (reaching the predefined height) within 2 min. During the test, examined subjects are allowed to hold on to a stable table to improve their balance during the test. The result of the test is the number of correctly completed steps.

### Skeletal muscle mass

Skeletal muscle mass in examined men with HFref was evaluated using total-body dual-energy X-ray absorptiometry

(DXA) measurement (Discovery DXA system, Hologic). DXA is a widely applied, non-invasive method for the assessment of body composition. It allows to precisely measure both lean and fat mass in different body regions, and lean body mass in DXA scans reflects skeletal muscle mass. Total-body DXA has been widely applied in the research regarding muscle wasting (sarcopenia) in HF patients.<sup>29,30</sup> For the purpose of the study, we analysed appendicular lean mass/body mass index (ALM/BMI) ( $m^2$ ) (appendicular lean mass = lean mass of lower and upper limbs).<sup>30</sup>

### Haematological parameters, iron status, and other laboratory measurements in peripheral blood

In all participants, venous blood samples were taken in the morning following an overnight fast. Haematological measurements were made in fresh venous blood with EDTA. Haemoglobin concentration (Hb), red cell indices, and reticulocytes were measured using the ADVIA 2120 system (Siemens). Anaemia was defined according to World Health Organization as haemoglobin concentration <12 g/dL in women and <13 g/dL in men.<sup>31</sup>

The following blood biomarkers/parameters reflecting iron metabolism were measured directly (from fresh venous blood): serum ferritin ( $\mu\text{g/L}$ ), iron ( $\text{mg/dL}$ ), and total iron binding capacity (TIBC,  $\text{mg/dL}$ ). Transferrin saturation (TSAT) was calculated as the ratio of serum iron ( $\text{mg/dL}$ ) and TIBC ( $\text{mg/dL}$ ) multiplied by 100 and expressed as a percentage. Serum ferritin was measured using an immunoassay based on electrochemiluminescence with the Elecsys 2010 system (Roche). Serum iron and TIBC were assessed using a substrate method with the Konelab Prime 60i system (Thermo Scientific). ID was defined as serum ferritin level <100  $\mu\text{g/L}$  or serum ferritin 100–299  $\mu\text{g/L}$  in combination with a TSAT <20%.<sup>8</sup> Serum soluble transferrin receptor (sTfR;  $\text{mg/L}$ ) was measured from frozen serum (after centrifuging, serum was frozen at  $-70^\circ\text{C}$  until further measurements) using immunonephelometry with BN II System (Siemens). Additionally, the following parameters obtained from automated blood count (ADVIA 2120 automated system) were considered indices of iron status: reticulocyte haemoglobin content (CHR, pg) and hypochromic red cells (PHRC, %).<sup>8</sup>

Plasma level of N-terminal pro-B-type natriuretic peptide (NT-proBNP;  $\text{pg/mL}$ ) was measured using an immunoassay based on chemiluminescence with Dimension RxL system (Siemens).

Serum level of high-sensitivity C-reactive protein (hs-CRP;  $\text{mg/L}$ ) was assessed using immunonephelometry with BN II System (Siemens).

Estimated glomerular filtration rate (eGFR;  $\text{mL/min/1.73 m}^2$ ) was calculated using the Modification of Diet in Renal Disease equation.<sup>32</sup>

## Statistical analyses

Most continuous variables had a normal distribution, and were expressed as a mean  $\pm$  standard deviation of the mean. NT-proBNP, hs-CRP, ferritin, and PHRC had a skewed distribution, and were log-transformed (a natural logarithm, ln) before further inclusion in linear regression analyses. These variables were expressed as a median with an interquartile range. Categorized variables were expressed as a number and percentage. The intergroup differences were tested using the Mann–Whitney *U*-test for unpaired samples.

In the first part of statistical analyses we performed univariable linear regression analyses to establish the relationships between respiratory muscle function (MIP, MEP) and spirometry parameters (FVC, FEV1, PEF), and (i) clinical parameters (demographics, ALM/BMI, aetiology and severity of HFrEF), (ii) laboratory and haematological parameters, (iii) indices of iron status, (iv) comorbidities, and (v) administered pharmacotherapy. Further, we constructed a set of multivariable linear regression models to establish the associations between inspiratory muscle strength (MIP as dependent variable in the model) and haematological parameters, and indices of iron status (the latter continuous and categorized) after adjustment for significant ( $P < 0.05$ ) correlates of MIP from univariable analyses.

Further, we performed univariable linear regression analyses to establish the relationships between the indices of physical fitness (quantitative results of FFT) and (i) clinical parameters (demographics, ALM/BMI, aetiology and severity of HFrEF), (ii) laboratory and haematological parameters, (iii) indices of iron status, (iv) comorbidities, (v) pharmacotherapy, and (vi) respiratory muscle function (MIP, MEP, and spirometry parameters). Subsequently, we constructed a set of multivariable linear regression models to establish the associations between the indices of physical fitness (quantitative results of FFT as dependent variable in the model) and inspiratory muscle strength after adjustment for significant ( $P < 0.05$ ) correlates of the results of FFT from univariable analyses.

*P*-value of  $<0.05$  was considered statistically significant. Statistical analyses were performed using the STATISTICA 13.1 data analysis software system (Statistica).

## Results

### Respiratory muscle strength, spirometry parameters, and appendicular lean mass in men with HFrEF vs. controls and in HFrEF patients with vs. without ID

Baseline characteristics of 53 examined men with HFrEF are presented in Table 1.

**Table 1** Baseline characteristics of examined men with HFrEF

Parameter	N	Baseline characteristics
Age (years)	53	64 $\pm$ 10
Body mass index (kg/m <sup>2</sup> )	53	29.3 $\pm$ 4.5
Appendicular lean mass/body mass index (m <sup>2</sup> )	41	0.81 $\pm$ 0.10
New York Heart Association class (I/II/III)	53	19 (36%)/27 (51%)/7 (13%)
Heart failure aetiology, ischaemic (n, %)	53	44 (83%)
Left ventricular ejection fraction (%)	53	31 $\pm$ 7
Left ventricular end-diastolic diameter (mm)	53	65 $\pm$ 8
Moderate or severe mitral regurgitation (n, %)	53	12 (23%)
High-sensitive CRP (mg/L)	53	1.60 (0.64–4.93)
Plasma NT-proBNP (pg/mL)	53	625 (257–1129)
eGFR (mL/min/1.73m <sup>2</sup> )	53	84 $\pm$ 23
Haematological parameters and indices of iron status		
Haemoglobin concentration (g/dL)	53	14.4 $\pm$ 1.2
Mean corpuscular haemoglobin (pg)	53	30 $\pm$ 2
Iron deficiency (n, %)	53	30 (57%)
Serum iron ( $\mu$ g/dL)	53	84 $\pm$ 27
Serum ferritin ( $\mu$ g/L)	53	114 (80–160)
Soluble transferrin receptor (mg/L)	49	1.37 $\pm$ 0.51
Transferrin saturation (%)	53	24 $\pm$ 7
Reticulocyte haemoglobin content (pg)	53	32 $\pm$ 2
Hypochromic red cells (%)	52	0.6 (0.3–1.6)
Comorbidities		
Coronary artery disease, yes (n, %)	53	46 (87%)
Arterial hypertension, yes (n, %)	53	30 (57%)
Peripheral artery disease, yes (n, %)	53	8 (15%)
Atrial fibrillation, yes (n, %)	53	5 (9%)
Diabetes mellitus, yes (n, %)	53	17 (32%)
Previous stroke or transient ischaemic attack	53	4 (8%)
Treatment and devices		
ICD/CRT (n, %)	53	27 (51%)/6 (11%)
ACE-I or ARB, yes (n, %)	53	51 (96%)
$\beta$ -blocker, yes (n, %)	53	52 (98%)
Aldosterone antagonist, yes (n, %)	53	47 (89%)
lvabradine, yes (n, %)	53	7 (13%)
Oral diuretic, yes (n, %)	53	29 (55%)
Antiplatelet drug (n, %)	53	44 (83%)
Statin (n, %)	53	50 (94%)
Physical fitness		
'Up and go' test (s)	50	6 $\pm$ 1
'Chair stand' test — 30 s (repetitions)	50	16 $\pm$ 4
'Arm curl' test (repetitions)	50	17 $\pm$ 4
2-min step test (steps)	51	83 $\pm$ 16
Respiratory muscle function		
MIP (cm H <sub>2</sub> O)	53	74 $\pm$ 23
MEP (cm H <sub>2</sub> O)	53	122 $\pm$ 23
FVC (% of predicted value)	51	101 $\pm$ 26
FEV1 (% of predicted value)	51	89 $\pm$ 28
PEF (% of predicted value)	51	66 $\pm$ 27

Data are presented as a mean  $\pm$  standard deviation of the mean, a median (with an interquartile range) or number (with percentage), where appropriate. N, number of patients for whom the parameter was available. Abbreviations: HFrEF, heart failure with reduced left ventricular ejection fraction; CRP, C-reactive protein; NT-proBNP, N-terminal pro-B-type natriuretic peptide; eGFR, estimated glomerular filtration rate; ICD, implantable cardioverter-defibrillator; CRT, cardiac resynchronization therapy; ACE-I, angiotensin-converting enzyme inhibitor; ARB, angiotensin receptor blocker; MIP, maximal inspiratory pressure; MEP, maximal expiratory pressure; FVC, forced vital capacity, FEV-1, forced expiratory volume in 1 s; PEF, peak expiratory flow. For details, see the 'Methods' section.

A control group composed of 10 middle-aged ( $55 \pm 5$  years) healthy men (without cardiovascular disease) with BMI  $27.8 \pm 3.1$  kg/m<sup>2</sup>. DXA scans were available for 41 patients and 8 healthy subjects only, and statistical analyses/models including ALM/BMI are limited to this number of enrollees. Due to low compliance during the procedure, and therefore unreliable data, we excluded spirometry of two patients from the following analyses.

MIP, MEP, and ALM/BMI, but not MIP/(ALM/BMI) were lower in men with HFrEF vs. healthy men (Figure 1). MIP, MEP, and MIP/(ALM/BMI) (but not ALM/BMI) were lower in men with HFrEF with vs. without ID (Figure 1).

There were no differences regarding spirometry parameters in either men with HFrEF vs. controls or patients with vs. without ID (all  $P > 0.05$ ).

### Clinical and laboratory predictors of respiratory muscle strength and spirometry parameters

In univariable linear regression analyses, MIP correlated with MEP ( $r = 0.49$ ,  $P < 0.001$ ), FEV1 ( $r = 0.39$ ,  $P = 0.005$ ), and PEF ( $r = 0.31$ ,  $P = 0.03$ ), but not with FVC ( $P = 0.1$ ). MEP correlated with PEF ( $r = 0.31$ ,  $P = 0.03$ ), but neither FVC nor FEV1 (all  $r > 0.3$ ). Spirometry parameters correlated with each other (all  $r \geq 0.44$ , all  $P \leq 0.001$ ).

In univariable linear regression analyses, MIP was related to (all  $P < 0.05$ ): LVEF ( $r = 0.31$ ), ALM/BMI ( $r = 0.35$ ), NT-proBNP ( $r = -0.30$ ), Hb ( $r = 0.36$ ), mean corpuscular

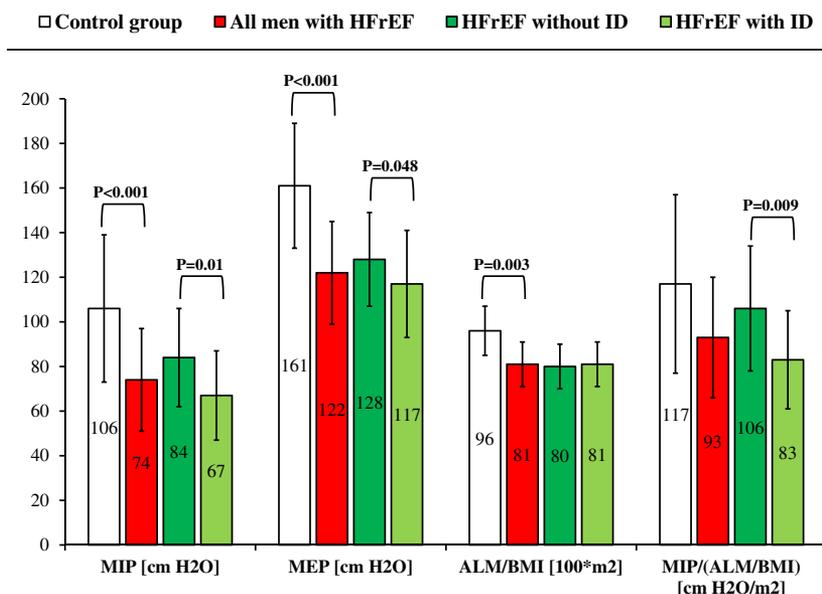
haemoglobin (MCH,  $r = 0.36$ ), the presence of ID ( $r = -0.38$ ), serum ferritin ( $r = 0.42$ ), sTfR ( $r = -0.31$ ), CHR ( $r = 0.45$ ), and PHRC ( $r = -0.30$ ). MIP was not related to: age, BMI, NYHA class, hs-CRP, eGFR, comorbidities, and medications (all  $P > 0.05$ ). MEP correlated neither with clinical nor laboratory parameters (all  $P > 0.05$ ). In univariable linear regression analyses, FVC was related to (all  $P < 0.05$ ): BMI ( $r = -0.42$ ), MCH ( $r = 0.28$ ), CHR ( $r = 0.38$ ), PHRC ( $r = -0.32$ ), sTfR ( $r = -0.37$ ), and concomitant diabetes mellitus ( $r = -0.28$ ); FEV1 - MCH ( $r = 0.28$ ), CHR ( $r = 0.37$ ), PHRC ( $r = -0.39$ ), sTfR ( $r = -0.34$ ), and atrial fibrillation ( $r = 0.31$ ); PEF - Hb ( $r = 0.28$ ), MCH ( $r = 0.29$ ), CHR ( $r = 0.31$ ), and the use of aldosterone antagonist ( $r = 0.36$ ).

In multivariable linear regression models, lower CHR was related to lower MIP, when adjusted for either ALM/BMI or relevant clinical predictors of MIP from univariable analyses (LVEF, NT-proBNP, and Hb) (Table 2). Eventually, in multivariable linear regression model, lower serum ferritin was associated with lower MIP independently of ALM/BMI, LVEF, NT-proBNP, and Hb (Table 2).

### Respiratory muscle function, spirometry parameters, and physical fitness in men with HFrEF

The associations between clinical variables (including parameters of iron status), respiratory muscle function, and physical fitness (results of FFT) are presented in Table 3. In univariable linear regression analyses, lower ferritin and

**Figure 1** Respiratory muscle strength and skeletal muscle mass in men with heart failure with reduced left ventricular ejection fraction (HFrEF) vs. healthy men, and in men with HFrEF without vs. with iron deficiency (ID).  $P$ -value is presented for significant inter-group differences only. MIP, maximal inspiratory pressure; MEP, maximal expiratory pressure; ALM/BMI, appendicular lean mass/body mass index. For details, see the 'Methods' section.



**Table 2** Relationships between inspiratory muscle strength and haematological parameters and indices of iron status in men with HFrEF

Applied adjustment	Haemoglobin concentration (g/dL)	Mean corpuscular haemoglobin (pg)	Iron deficiency (yes vs. no)	Serum iron ( $\mu\text{g/dL}$ )	Serum ferritin (ln $\mu\text{g/L}$ )	Serum ferritin vs. $<100 \mu\text{g/L}$	Transferrin saturation (%)	Transferrin saturation $\geq 20$ vs. $< 20\%$	Serum soluble transferrin receptor (mg/L)	Reticulocyte haemoglobin content (pg)	Hypochromic red cells (ln %)
None (unadjusted)	0.36**	0.36**	-0.38**	—	0.42**	0.42**	—	—	-0.31*	0.45**	-0.30*
ALM/BMI	0.37*	0.32*	-0.39**	—	0.41**	0.45**	—	—	—	0.40**	—
LVEF	0.33*	0.30*	-0.33*	—	0.38**	0.37**	—	—	—	0.41**	—
NT-proBNP (ln)	0.29*	0.30*	-0.31*	—	0.35*	0.36*	—	—	—	0.39**	—
MIP (cm H <sub>2</sub> O) as dependent variable											
Haemoglobin concentration					0.34*	0.34*	—	—	—	0.37**	—
LVEF, NT-proBNP (ln), haemoglobin concentration					0.33*	0.30*	—	—	—	0.34*	—
ALM/BMI, LVEF, NT-proBNP (ln), haemoglobin concentration					0.37*	0.37*	—	—	—	—	—

Data are presented as standardized regression coefficients  $\beta$  (both in univariable and multivariable models). Abbreviations: HFrEF, heart failure with reduced left ventricular ejection fraction; MIP, maximal inspiratory pressure; ln, natural logarithm; ALM/BMI, appendicular lean mass/body mass index; LVEF, left ventricular ejection fraction; NT-proBNP, N-terminal pro-B-type natriuretic peptide. For details, see the 'Methods' section.

\*  $P < 0.05$ ,

\*\*  $P < 0.01$ ,

\*\*\*  $P < 0.001$ .

**Table 3** Relationships between clinical variables, respiratory muscle function, and physical fitness in men with HFrEF.

Variables	'Up and go' test (s)	'Chair stand' test - 30 s (repetitions)	'Arm curl' test (repetitions)	2-min step test (steps)
Age (years)	0.43**	—	-0.45**	—
Body mass index (kg/m <sup>2</sup> )	—	—	—	—
Appendicular lean mass/body mass index (m <sup>2</sup> )	-0.53***	0.47**	0.39*	0.51**
New York Heart Association class (1 class)	0.32*	-0.39**	-0.48***	-0.32*
Heart failure aetiology, ischaemic (yes vs. no)	—	—	—	—
Left ventricular ejection fraction (%)	—	—	0.28*	—
Left ventricular end-diastolic diameter (mm)	—	—	—	—
Moderate or severe mitral regurgitation (yes vs. no)	—	-0.30*	—	-0.26*
High-sensitive CRP (ln mg/L)	—	—	—	—
Plasma NT-proBNP (ln pg/mL)	0.43**	-0.46***	-0.51***	-0.28*
eGFR (mL/min/1.73m <sup>2</sup> )	-0.46***	0.44**	0.52***	0.29*
Haematological parameters and indices of iron status				
Haemoglobin concentration (g/dL)	-0.31*	0.37**	0.32*	0.40**
Mean corpuscular haemoglobin (pg)	-0.41**	0.29*	—	—
Iron deficiency (yes vs. no)	—	—	-0.32*	—
Serum iron (µg/dL)	—	—	—	—
Serum ferritin (ln µg/L)	-0.37**	0.41*	0.50***	0.42**
Transferrin saturation (%)	—	—	—	—
Serum soluble transferrin receptor (mg/L)	0.48**	-0.37*	—	-0.38**
Reticulocyte haemoglobin content (pg)	-0.44**	0.38**	—	0.37**
Hypochromic red cells (ln %)	0.42**	-0.53***	—	-0.38**
Comorbidities				
Coronary artery disease (yes vs. no)	—	—	—	—
Arterial hypertension (yes vs. no)	—	—	—	—
Peripheral artery disease (yes vs. no)	—	-0.27*	-0.28*	—
Atrial fibrillation (yes vs. no)	—	—	—	0.27*
Diabetes mellitus (yes vs. no)	—	—	-0.27*	—
Previous stroke or transient ischaemic attack (yes vs. no)	—	—	—	—
Pharmacotherapy				
ACE-I or ARB (yes vs. no)	—	—	—	—
β-blocker (yes vs. no)	—	—	—	—
Aldosterone antagonist (yes vs. no)	—	0.32*	0.28*	0.37**
Ivabradine (yes vs. no)	—	—	—	—
Oral diuretic (yes vs. no)	0.37**	—	-0.45**	-0.38**
Antiplatelet drug (yes vs. no)	0.28*	-0.33	—	-0.45***
Statin (yes vs. no)	—	—	—	—
Respiratory muscle function				
MIP (cm H <sub>2</sub> O)	-0.51***	0.38**	0.50***	0.56***
MEP (cm H <sub>2</sub> O)	—	—	—	—
FVC (% of predicted value)	—	—	—	—
FEV1 (% of predicted value)	—	—	—	—
PEF (% of predicted value)	—	—	—	—

Data are presented as standardized regression coefficients  $\beta$  (univariable analyses). Abbreviations: HFrEF, heart failure with reduced left ventricular ejection fraction; CRP, C-reactive protein; NT-proBNP, N-terminal pro-B-type natriuretic peptide; eGFR, estimated glomerular filtration rate; ICD, implantable cardioverter-defibrillator; CRT, cardiac resynchronization therapy; ACE-I angiotensin-converting enzyme inhibitor; ARB, angiotensin receptor blocker; MIP, maximal inspiratory pressure; MEP, maximal expiratory pressure; FVC, forced vital capacity; FEV1, forced expiratory volume in 1 s; PEF, peak expiratory flow. For details, see the 'Methods' section.

\*  $P < 0.05$ ,

\*\*  $P < 0.01$ ,

\*\*\*  $P < 0.001$ .

CHR, and higher sTfR and PHRC were associated with worse results of 'Up and go', 'Chair stand', and 2MST (Table 3). TSAT and serum iron were not associated with indices of physical fitness (Table 3). Lower MIP (but not MEP and spirometry parameters) correlated with worse results in FFT (results of 'Up and go', 'Chair stand', 'Arm curl', and 2MST) (Table 3). In multivariable linear regression models, lower MIP was associated with worse results in 'Up and go', 'Arm curl', and

2MST, when adjusted for either ALM/BMI or other determinants of physical fitness from univariable analyses (Table 4).

## Discussion

There are two major findings arising from our study: (i) in men with HFrEF, low serum ferritin reflecting depleted iron

**Table 4** Relationships between inspiratory muscle strength and physical fitness in men with HFrEF

Dependent variable reflecting physical fitness	Relationship with MIP (cm H <sub>2</sub> O)					
	Adjustment: ALM/BMI	Adjustment: ALM/BMI, NYHA class	Adjustment: ALM/BMI, eGFR	Adjustment: ALM/BMI, haemoglobin concentration	Adjustment: ALM/BMI, NT-proBNP (ln)	Adjustment: NYHA class, eGFR, haemoglobin concentration and NT-proBNP (ln)
'Up and go' test (s)	−0.37**	−0.35*	−0.27*	—	−0.33*	−0.38**
'Chair stand' test - 30 s (repetitions)	—	—	—	—	—	—
'Arm curl' test (repetitions)	0.41**	0.36*	0.36*	0.33*	0.33*	0.32**
2-min step test (steps)	0.43**	0.42**	0.41**	0.31*	0.40**	0.42**

Data are presented as standardized regression coefficients  $\beta$  (multivariable analyses). Abbreviations: HFrEF, heart failure with reduced left ventricular ejection fraction; MIP, maximal inspiratory pressure; ALM/BMI, appendicular lean mass/body mass index; NYHA, New York Heart Association; eGFR, estimated glomerular filtration rate; NT-proBNP, N-terminal pro-B-type natriuretic peptide; ln, natural logarithm. For details, see the 'Methods' section.

\*  $P < 0.05$ ,

\*\*  $P < 0.01$ ,

\*\*\*  $P < 0.001$ .

stores is associated with inspiratory muscle weakness (as reflected by lower MIP) independently of skeletal muscle mass and clinical variables, (ii) inspiratory muscle weakness adjusted for skeletal muscle mass correlates with decreased physical fitness in these patients.

Since the introduction of 'the muscle hypothesis',<sup>1</sup> skeletal and respiratory myopathy has been considered an important pathophysiological feature of chronic symptomatic HF. Pathological process affecting muscle tissue is not only responsible for increased exertional dyspnoea and fatigue in these patients, but also constitutes the key element of the vicious cycle of HF. Importantly, striated muscle myopathy (as reflected by both morphological and functional alterations) is visible on different levels of tissue organization (from overall muscle mass to sub-cellular organella such as mitochondria).<sup>11,33</sup> Although in patients with HF both respiratory muscle strength (as reflected by MIP) and endurance (assessed by maximal sustainable ventilatory capacity) are significantly reduced, precise pathomechanisms underlying specific respiratory myopathy in the course of this disease syndrome are largely unknown.<sup>2,4,6,11</sup> More than two decades ago Mancini et al.<sup>3</sup> have shown using non-invasive near-infrared spectroscopy that in patients with HF (non-smokers without known lung disease) accessory respiratory muscle (serratus anterior) deoxygenation occurs during maximal bicycle exercise, which is suggestive of the underperfusion process. In another study<sup>21</sup> regarding patients with chronic HFrEF, it has been shown that beyond increased accessory respiratory muscle deoxygenation, there is also an increased work of the diaphragm at rest and at peak exercise on bicycle ergometer. Furthermore, the authors have demonstrated that different parameters reflecting the function of respiratory muscles (MIP, MEP, diaphragmatic work, FEV1) were closely associated with the perception of dyspnoea during exercise as assessed using the Borg scale.<sup>21</sup>

From the clinical perspective, in patients with HF, concomitant ID has been traditionally perceived as an aetiological

factor of anaemia.<sup>34</sup> In cross-sectional analyses, there has also been demonstrated the relationship between the presence of ID and the severity of HF (more severe symptoms, higher circulating natriuretic peptides), and between ID and lower body mass index.<sup>35</sup> The key finding of the current study is that in men with HFrEF, lower serum ferritin reflecting depleted iron stores is associated with inspiratory muscle weakness (lower MIP) independently of Hb concentration, severity of left ventricular systolic dysfunction (LVEF), magnitude of neurohormonal activation (NT-proBNP level), and skeletal muscle mass (ALM/BMI). Apart from serum ferritin level, which is a reliable surrogate of total iron stores, similar associations were observed for CHR (even after adjustment for Hb), which is another indicator of iron restriction.<sup>8</sup> Being the key component of oxidative enzymes and respiratory chain proteins within the mitochondria, iron plays the prominent role in oxidative energy metabolism and several intracellular processes.<sup>36</sup> Recently, we established the hypothesis that skeletal and respiratory muscle dysfunction due to ID constitutes a potential pathophysiological link between impaired iron status and decreased exercise capacity in patients with chronic diseases such as HF or COPD.<sup>11</sup> It needs to be acknowledged that ID predicts diminished exercise capacity in HF patients independently of decreased haemoglobin concentration,<sup>10</sup> and beneficial effects of intravenous iron therapy (ferric carboxymaltose) in HFrEF (improved exercise capacity) have been reported for both anaemic and non-anaemic enrolees.<sup>37,38</sup> Importantly, we have demonstrated that lower ferritin is related to lower MIP independently of appendicular skeletal muscle mass (ALM/BMI). Inspiratory muscle weakness associated with depleted iron stores should therefore be considered independent of the skeletal muscle mass loss.

In this study, we have shown that impaired iron status (low ferritin and CHR, high sTfR and PHRC) is associated with worse physical fitness as assessed using different components of FFT. These results are consistent with a recent

cross-sectional study investigating the relationships between iron status and submaximal exercise capacity in more than 500 patients with stable HF with either reduced or preserved LVEF.<sup>39</sup> In cited study, the authors have demonstrated, that the presence of ID, higher ferritin index (sTfR/log<sub>10</sub> ferritin) and sTfR, and lower TSAT were associated with a shorter distance covered in a 6-min walking test. Importantly, in the current study, we have also demonstrated that decreased inspiratory muscle strength (lower MIP) is an independent predictor of decreased physical fitness in men with HFrEF. It needs to be emphasized that selected elements of FFT ('Up and go', 'Arm curl', 2MST) imitate patient's daily physical activities better than maximal exercise tests (e.g. cardiopulmonary exercise test on a treadmill). Indeed, patients with symptomatic HF experience reduced functional capacity even during daily standard activities, which in fact require only submaximal physical effort. Therefore, for these patients, the ability to perform repeated submaximal exercises (important in everyday functioning) is much more important than peak (maximal) exercise capacity.<sup>40</sup> Our study contributes to the knowledge on the associations between respiratory muscle dysfunction (decreased inspiratory muscle strength) and the symptomatology of an overt HF (decreased functional capacity). These associations were independent of skeletal muscle mass (ALM/BMI), overall HF symptoms (NYHA class), neurohormonal activation (plasma NT-proBNP), renal dysfunction (eGFR), or anaemia (Hb concentration). Our results suggest that the relationship between inspiratory muscle weakness and worse physical fitness is not simply parallel with either the process of skeletal muscle mass loss or the advancement of primary cardiac disease.

It needs to be emphasized that neither expiratory muscle strength (as reflected by average MEP value) nor spirometry parameters (the measurement of FEV1 and PEF is also based on the expiration manoeuvre) correlated with physical fitness in these patients. As mentioned earlier, from the physiological perspective, MIP reflects the strength of the diaphragm,<sup>22</sup> which is the key muscle involved in the process of breathing in humans and larger mammals.<sup>4,23</sup> Indeed, in patients with HF, neuro-muscular abnormalities regarding diaphragm (related to cardiac disease) are considered primary pathophysiological mechanism responsible for inspiratory dysfunction.<sup>23</sup> It is worth noting that these abnormalities frequently overlap with those related to the process of aging or comorbidities, for example, COPD.<sup>23</sup> In the current study, inspiratory muscle weakness was associated with lower serum ferritin (reflecting depleted iron stores), but not with TSAT (index of iron availability for metabolizing tissues). The hypothesis of whether diaphragmatic dysfunction and subsequent inspiratory muscle weakness are associated exclusively with an absolute depletion of iron stores, but are not affected by functional ID (restricted delivery of iron to dedicated tissues), needs further studies.

## Conclusions

In men with HFrEF, depleted iron stores (as reflected by low serum ferritin) are associated with inspiratory muscle weakness independently of skeletal muscle mass. Importantly, the dysfunction of inspiratory muscles in these patients is associated with worse physical fitness independently of either skeletal muscle mass or disease severity. The results of our study support the hypothesis that inspiratory muscle dysfunction due to decreased iron stores can partially explain decreased functional capacity in iron-deficient men with HFrEF.

## Study limitations

We examined relatively small number of subjects with HF, and the control group was younger than patients. Furthermore, we examined men with HFrEF only and there is no data regarding either women or remaining strata of LVEF (mid-range and preserved). Moreover, DXA scans were available for 41 patients and 8 healthy men (control group) only, and therefore, statistical analyses with ALM/BMI do not include all examined patients. It is worth mentioning that pathophysiological associations between inspiratory muscle weakness and lower ferritin require confirmation in an interventional study with the assessment of MIP before and after a period of intravenous iron therapy.

## Disclosures

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